

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Orange County Industrial Development Agency (the "Agency") on Tuesday, July 10, 2018, at 2:00 p.m. local time, in the Conference Room at the Wallkill Town Hall, 99 Tower Drive, Building A, Middletown, New York 10941, in connection with the following matter:

MEDLINE INDUSTRIES, INC., for itself or on behalf of an entity formed or to be formed (collectively, the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (i) the acquisition by the Agency, of a leasehold interest in four parcels of vacant land containing in the aggregate approximately 105±-acres and located on the west side of Rte. 17, just south of Bahrenberg Road in the Town of Wallkill, Orange County, New York (collectively, the "Land"); (ii) the construction thereon of an approximately 1,300,000 square-foot distribution center and warehouse (the "Improvements"), to be used by the Company for the warehousing and distribution of medical supplies to local customers within approximately 3 hours' drive of the Improvements; and (iii) the acquisition and installation in, on and around the Improvements of certain items of equipment and other tangible personal property (collectively, the "Equipment" and, together with the Land and the Improvements, the "Facility").

The Agency will acquire a leasehold interest in the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Agency's leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions, a mortgage recording tax exemption and a real property tax abatement, all consistent with the policies of the Agency.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's Project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: June 23, 2018

By: ORANGE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY