

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Orange County Industrial Development Agency (the "Agency") on January 24, 2008 at 10:00 a.m. local time, at Town of Wallkill Town Hall, 99 Tower Drive, Building A, Middletown, NY 10941, in connection with the following matter:

CRH REALTY II, LLC, a New York limited liability company, for itself or on behalf of an entity to be formed (the "Real Estate Entity") and CRYSTAL RUN HEALTHCARE, LLP, a New York limited liability partnership, for itself or on behalf of an entity to be formed (the "Tenant" and, collectively with the Real Estate Entity, the "Company"), both having offices at 155 Crystal Run Road, Middletown, New York, have submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (i) the acquisition of title to, or a leasehold interest, in an approximately 12-acre parcel of vacant land located at 95 Crystal Run Road in the City of Middletown, Orange County, New York (the "Land"); (ii) the construction and equipping on the Land of (a) an approximately four-story, 127,000 square-foot building to be used by the Company as an ambulatory surgical center and medical office building and (b) associated parking (the "Improvements"); and (iii) the acquisition of and installation in and around the Improvements of certain machinery, equipment and items of personal property (the "Equipment" and, collectively with the Land and the Improvements, the "Facility").

The Agency will acquire title to, or a leasehold interest in, the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Company will purchase the Facility from the Agency, or if the Agency holds a leasehold interest, the leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions and a mortgage recording tax exemption, consistent with the policies of the Agency, and a partial real property tax abatement.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: December 20, 2007

ORANGE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY