

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Orange County Industrial Development Agency (the "Agency") on Friday, January 30, 2015, at 11:30 a.m. local time, in the Board Room of the Wallkill Town Hall, Building A, 99 Tower Drive, Middletown, New York 10941, in connection with the following matter:

PCH ENERGY, LLC, for itself or on behalf of an entity formed or to be formed (collectively, the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with respect to a certain project (the "Project") consisting of the acquisition and installation of a 2MGW solar electric generation facility and related materials including, but not limited to, solar panels and the structure to hold the solar panels (collectively, the "Equipment"), to be located at 290 Ballard Road in the Town of Wallkill, Orange County, New York (the "Site").

The Agency will acquire title to the Equipment and sell the Equipment back to the Company. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions consistent with the policies of the Agency.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's Project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: January 15, 2015

By: ORANGE COUNTY INDUSTRIAL
DEVELOPMENT AGENCY