

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York General Municipal Law will be held by the Orange County Industrial Development Agency (the "Agency") on Thursday, June 19, 2014, at 10:00 a.m. local time, at the Goshen Town Hall, 41 Webster Avenue, Goshen, New York 10924, in connection with the following matter:

AMY'S KITCHEN, INC., for itself or on behalf of an entity to be formed (collectively, the "Company"), has submitted an application (the "Application") to the Agency requesting the Agency's assistance with a certain project (the "Project") consisting of: (i) the acquisition by the Agency of a leasehold interest in an aggregate approximately 200± -acres of land located on 41 Echo Lake Road (TMID No. 12-1-24.2) and 2832 St. Route 17M (TMID No. 12-1-23.2), in the Town of Goshen, Orange County, New York (collectively, the "Land"), (ii) the construction on the Land of an approximately 500,000 square foot manufacturing and food processing building and related improvements including, but not limited to, approximately 15,000 square feet of office and related space (the "Improvements"); and (iii) the acquisition and installation in, on and around the Improvements of certain items of equipment and other tangible personal property (collectively, the "Equipment" and, together with the Land and the Improvements, the "Facility"), all to be used by the Company as an organic and natural food manufacturing facility.

The Agency will acquire a leasehold interest in the Facility and lease the Facility back to the Company. The Company will operate the Facility during the term of the lease. At the end of the lease term, the Agency's leasehold interest will be terminated. The Agency contemplates that it will provide financial assistance (the "Financial Assistance") to the Company in the form of sales and use tax exemptions, a mortgage recording tax exemption and a real property tax abatement, all consistent with the policies of the Agency.

A representative of the Agency will be at the above-stated time and place to present a copy of the Company's Project Application (including a cost-benefit analysis) and hear and accept written and oral comments from all persons with views in favor of or opposed to or otherwise relevant to the proposed Financial Assistance.

Dated: June 2, 2014

By: ORANGE COUNTY INDUSTRIAL  
DEVELOPMENT AGENCY